# RBSA 2022 Introductory Webinar

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#### Background

#### Study Overview

#### **Regional Coordination**

# Background

## > NEEA's Business Plan: Stock Assessments



#### Single-family



#### Multi-family



"This will be the first cycle that <u>natural gas</u> <u>funding</u> supports the stock assessments."



**Purpose:** The Residential Building Stock Assessment (RBSA) Work Group will provide NEEA with decision support and coordination on key components of the study's design and implementation.

- Avista
- Bonneville Power Administration
- Cascade Natural Gas
- Clark PUD
- Energy Trust of Oregon
- Idaho Power

- Northwest Natural Gas
- Northwest Power and Conservation Council
- Puget Sound Energy
- Regional Technical Forum
- Seattle City Light
- Snohomish County PUD

## Residential Building Stock Assessment (RBSA)

**Vision Statement:** 

"Support the region's energy efficiency, resource planning, and utility objectives through a regionally representative, statistically rigorous, and comprehensive assessment of residential buildings."

# **Residential Building Stock Assessment**

#### A study that:

- 1. Collects characteristics and equipment that affect energy use in single-family and multi-family buildings and units.
- 2. Collects <u>energy use</u> and demographic data.
- 3. Is representative of the underlying population.
- 4. Is conducted roughly every five years (2011, 2017, 2022)

## **Key Activities to Date**



# Study Overview

## **Project Team**



- Project Management
- Project Planning
- Sample Design

- Systems Development and Testing
- Analysis and Reporting



- Systems Development and Testing
- Training
- Site Visits
- Recruitment (Michaels)

# **Two Parallel Studies (SF and MF)**

## **Single-Family**



- 1,000 detached homes
- 130 attached homes
- Sampling across BPA subregions, urban/rural, and income levels

#### **Multi-Family**



- 230 buildings
- 550 tenant units
- Sampling focused on building height and state

This does not include "oversamples" for Avista, BPA, Energy Trust of Oregon, and Puget Sound Energy

# **Vtility and EE Organization Study Coordination**

## **Before recruitment:**

- 1. COVID safety plan
- 2. FAQ of the study
- 3. Sample recruiting materials

## **Before site visits:**

- 1. Acknowledgement that we will be visiting homes in their jurisdictions
- 2. Approximate counts of homes



#### **Recruitment:**

- 1. Mailers to Northwest homes to "push" prospective participants to a web survey
- 2. Web survey to confirm eligibility and interest
- 3. Telephone scheduling

Recruitment will be bilingual (English and Spanish). We can reach ~97% of the Northwest population this way, based on Census statistics





#### **Data collection:**

- Building shell (e.g., foundation, walls, insulation, windows)
- 2. Large equipment (e.g., HVAC, DHW, solar PV, electric vehicles)
- 3. Appliances, electronics, and lighting
- 4. HVAC testing (blower door, duct blaster, TrueFlow)
- 5. Utility billing data release forms





## **Recruitment:**

- Telephone recruitment of building owner/manager (including brief survey)
- 2. Flexible coordination with owner/manager to recruit tenants
- 3. Telephone scheduling of tenant unit visits





## **Data collection:**

- Building shell (e.g., foundation, walls, insulation, windows)
- 2. <u>Central building systems</u> (e.g., HVAC, DHW, solar PV, lighting, EV charging stations)
- 3. In-unit HVAC, DHW, appliances, electronics, and lighting
- 4. Utility billing data release forms



# Important: Two Types of Data

#### **Characteristic data:**

1. Site visit data (this is squarely on the project team to deliver)

#### Usage data:

- 1. We <u>need</u> utility help to gather this type of data
- 2. Evergreen will facilitate secure transfer and storage of the billing data
- 3. Usage data will <u>never</u> be combined with PII in our databases; usage data will remain anonymous

# **RBSA Products**



#### **Reports:**

- 1. Highlight key building stock attributes
- 2. Focus on trends compared to prior RBSAs

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#### **Data Products:**

- 1. Onsite data collection databases, summary tables
- 2. Recruitment tracking database
- 3. Data dictionary and data user guide



Study Component	2021			2022				
Study Component	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Study Design and Planning								
Systems and Resources Development and Testing								
Recruitment and Data Collection								
Data Analysis								
Reporting and Presentations								

# **Regional Coordination**

# End Use Load Metering Studies



Home Energy Metering Study (HEMS)

**400** homes, targeting high-priority HVAC end uses

Sites recruited from RBSA



#### Commercial Energy Metering Study (CEMS)

**100** buildings, targeting office and retail



Website: neea.org/rbsa
List serve: neea.org/subscribe

 Building Stock Assessments

Webinars: Quarterly



#### < Back to Regional Data Resources

NEEA is planning the next RBSA! We anticipate conducting field work from July 2021 to June 2022 and publishing final datasets and reports by Q1 2023. This timeline is subject to change as we monitor and adapt to the COVID-19 pandemic.

The RBSA is designed to develop a characterization of the residential sector that considers the diverse climates, building practices and fuel choices across the region. This study informs future energy planning efforts as well as energy efficiency utility programs and rebates offered by the region's utilities, the Energy Trust of Oregon and the Bonneville Power Administration. The most recent RSBA was fielded in 2016. Those reports, database, and supporting documentation are included in the corresponding drop downs below. Questions on the RBSA?

View our Frequently Asked Questions and supporting documentation for more info and sign up for the Northwest Building Stock Research Data subscription list to get timely RBSA updates.





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#### Questions?



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